

**CASE STUDY** 

# Transitioning New Clients



#### **CHALLENGE**

When HealthNow Administrative Services (HNAS) brings a new client on board, we strive for a smooth transition and meeting or exceeding the client's expectations for open communication and delivery of services.

### **GOALS**

- Create seamless implementation for the client and new members
- Deliver ID cards accurately, prior to the group's effective date
- Enable the customer service call center on or before the effective date
- Enter plan benefits into the HNAS system and review prior to the first claim
- Process claims with payment accuracy results

#### **SOLUTION**

Through a number of checks and balances, the HNAS Implementation team ensures complete accuracy and satisfaction for new groups throughout the process.

## **OUTCOME**

New group implementation was nearly flawless during the first two quarters of the year:

- 100% of ID cards delivered accurately, prior to the group's effective date
- 100% of customer service call centers functional on or before the effective date
- 100% of plan benefits entered into our system and reviewed prior to receipt of the first claim
- 99% of claims processed with payment accuracy results

# **TESTIMONIAL**

"You do a very good job with these implementation calls. I wanted to let you know that you and your team have been doing a wonderful job — the group is very pleased and so are we. Thanks for all of your hard work and attention to detail. It is a pleasure to work with you all. On a separate note, I spent seven years with a local TPA here in Fresno and your entire implementation team/process is impressive."

